



Automatic Amount Custom fields


As you know CRM provides Transactions Custom Field:



SALE / SALE-9

Maintenance Consulting (Atlassian JIRA) in the Microsoft

 Edit

 Comment

Assign

More ▾

Stop Progress


Resolve Issue

Close Issue

Admin ▾

Details


Type:

 Sale

Status:

IN PROGRESS (View Workflow)

Priority:

 Major

Resolution:

Unresolved


Component/s:

None

Security Level:

Company People

Labels:

None 

Main

Workflow

Transactions

CRM Transactions:

☐

Interval

A ▾

₺ ▾

All ▾

₺ ▾

Client ▾

Note

Amount


₺ ▾

A ▾

Add

Total: 5.600.00								
<input type="checkbox"/>	29.04.15	Income	Hosting	Facebook	Plugin gor Social Network	7.600.00	Bank VTB24	FACT
<input type="checkbox"/>	29.04.15	Expense	Consulting	Atlassian	Maintenance works	-3.200.00	Bank VTB24	PLAN
<input type="checkbox"/>	23.04.15	Income	Development	Facebook	Custom plugins upgrade	1.200.00	Bank VTB24	PLAN
Total: 5.600.00								

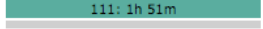
So you can define some **Number custom field** to automatically fill it by value from Transactions field. Just **sum of all Incomes** will be filled in this field, another **Number custom field** can be automatically filled in with **Total result of all transactions in issue**:


Sale / SALE-101

Maintenance Consulting

Edit
Comment
Assign
More
Done
Start Progress
Admin

Details

Type: ☒ Task
Priority: ↑ Medium
Affects Version/s: None
Component/s: None
Labels: None
SLA: 111: 1h 51m 
Контакты: Not defined

Status: **TO DO** [\(View Workflow\)](#)
Resolution: Unresolved
Fix Version/s: None

Transactions CRM:

Remove Edit Copy


☐ Author

Total: 5 600.00									
<input type="checkbox"/>	Admin	<input type="checkbox"/>	Teamlead	32	Development	Income	04.10.16	PLAN	1 200.00
<input type="checkbox"/>	Admin	<input type="checkbox"/>	Teamlead	31	Consulting	Expense	29.09.16	PLAN	-3 200.00
<input type="checkbox"/>	Admin	<input type="checkbox"/>	Teamlead	30	Hosting	Income	29.09.16	FACT	7 600.00 Cash
Total: 5 600.00									

Sale Sum: 8800,00

Total sum: 5600,00

These [Transactions Total Issue Fields](#) are defined in CRM Administrations menu:


Dashboards
Projects
Issues
Boards
CRM
HelpDesk
Calendar
Create

Administration

Applications
Projects
Issues
Add-ons
User management
CRM

CRM ADMINISTRATION

- Access
- Companies
- Contacts
- Products
- Transactions**
- Custom directories
- Import
- Audit Log
- Integrations
- Direct Mail

Transactions tabs

Tab title	Tab title (En)
<input type="text"/>	<input type="text"/>
Main	Main
history	history

Transactions attributes

Field title	Field title (En)	Field type	Tab
<input type="text"/>	<input type="text"/>	String (255 symbols)	<input type="text"/>
epic	epic	Epic	Main