

Screenshot Tour

- Companies Dictionary
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- Company Card
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- CRM's CustomFields In The Issue View Screen
- Searching Issue By Company Name
- Money Management
- Worklog Report

Companies Dictionary

	Company Name	Industry : All	Type : All	Site	Phone	Contact	
☐	BTS	Finance	Lead	www.bts.fi	+6 785 44320998	Enni Aalto	
☐	BrokerService	Finance	Client	www.bsfinance.com	+2 305 86 356435	Mark Clatch	
☐	CasinoLite	Gaming	Client	www.casinolite.net	+1 345 46459839	Angela Likovich	
☐	ComplexIT	Software Development	Client	www.complexit.ru	+7(495)5468034	Andrey Alekseev	
☐	Developlead	Software Development	Client	www.develead.ru	+7 812 4346 56567	Timofey Avdeev	
☐	Dixon	Retail	Client	www.dixon.ru	+7 342 5678 9944	Elisaveta Nicolaeva	
☐	MedPatent Insurance	Health	Client	www.medpatins.ru	+7 499 7896 5433	Alexey Danilov	
☐	Meridian LLC	Entertainment	Client	www.meridianent.org	+5 087 7635837	Abdulali	
☐	My Region LLC	Media	Lead	www.myregion.ee	+5 98 77435	Ande Sarnet	
☐	NSBank	Finance	Lead	www.ncbank.com	+4 675 879009	Robert Kenth	
☐	Netdesk LLC	Software Development	Lead	www.netdesk.ru	+7 921 7685438	John Werck	
☐	NorthWestNetwork LTD	Software Development	Client	www.nwnetwork.com	+3(435)22000254	Kit Nilson	
☐	Open University	Education	Client	www.openuni.edu	+9 87 32450023	John Kirhen	
☐	OptTorg	Retail	Client	www.opttorg.ru	+7 812 756 3435	Inna Shlikova	
☐	Oraclenz	Retail	Client	www.oraclenz.com	+1-45-777623443	Kat Clow	
☐	ProjectLab	Engineering	Lead	www.prolab.com	+5 986 3435 657	Michael Leitch	
☐	RosSanzdrav	Government	Lead	www.rszy.ru	+ 7 499 678 944 55	Nina Kotina	
☐	SoftPix Development	Software Development	Partner	www.softpix.com	+6 8345 4539985	Yan Posheit	
☐	Stankomash JSC	Technology	Lead	www.stm.ru	+7 342 6657 988	Igor Sergeev	
☐	StroyPlus LLC	Engineering	Client	www.sp.ru	+7 8654 786 65 54	Nicolay Gvozdev	

CRM CustomFields

Create Issue

⚙️ Configure Fields ▾

Project *

💰 SALE ▾

Issue Type *

💰 Sale ▾ ?

Summary *

Support JIRA - Walmart - 2years

Sale Type

Support ▾

Contacts

h ▾

Helen Sanderson

John Drebih

Robin Sherwood

Ted Johnson

h (New value)

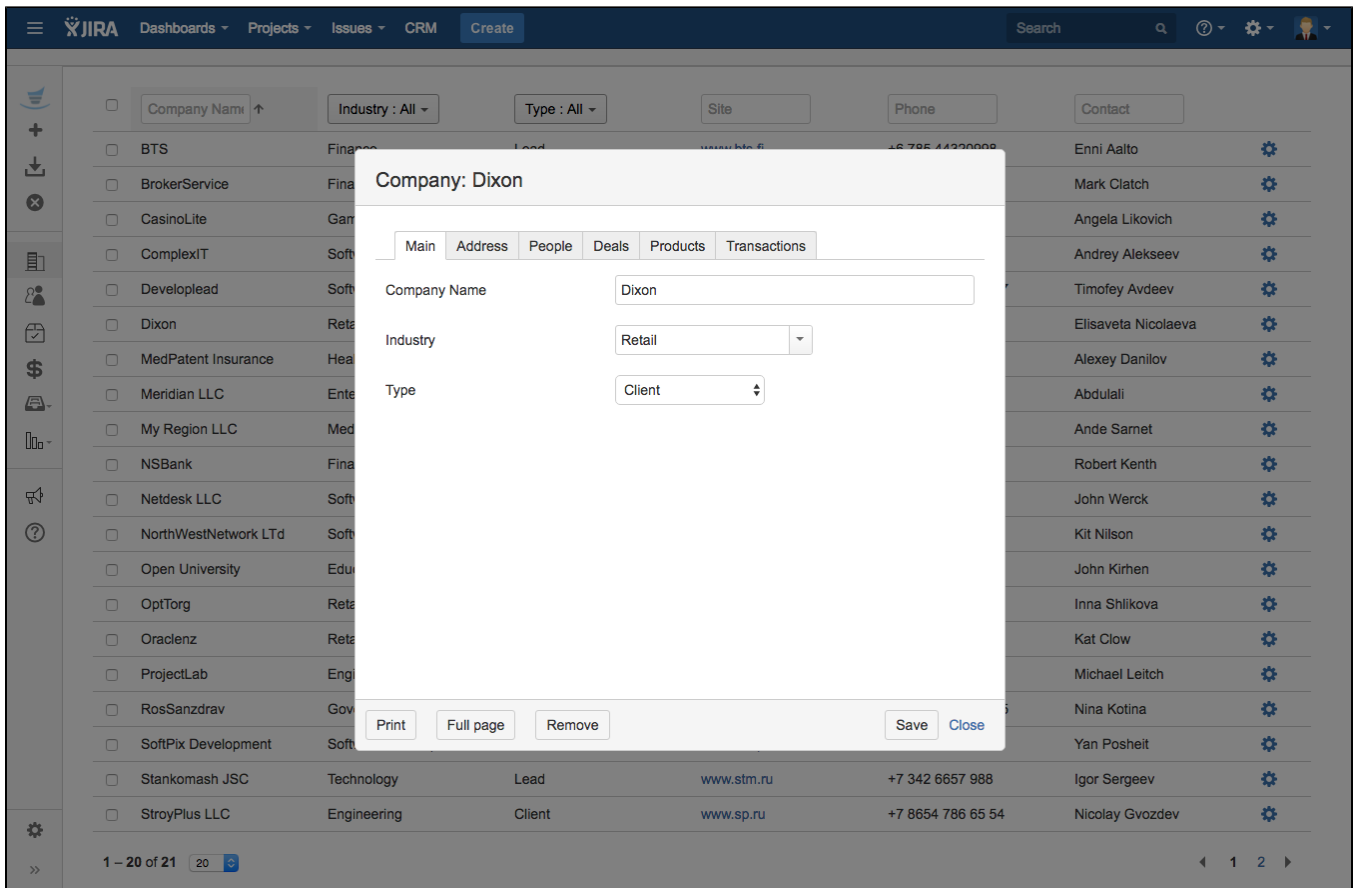
Description

☐ Create another

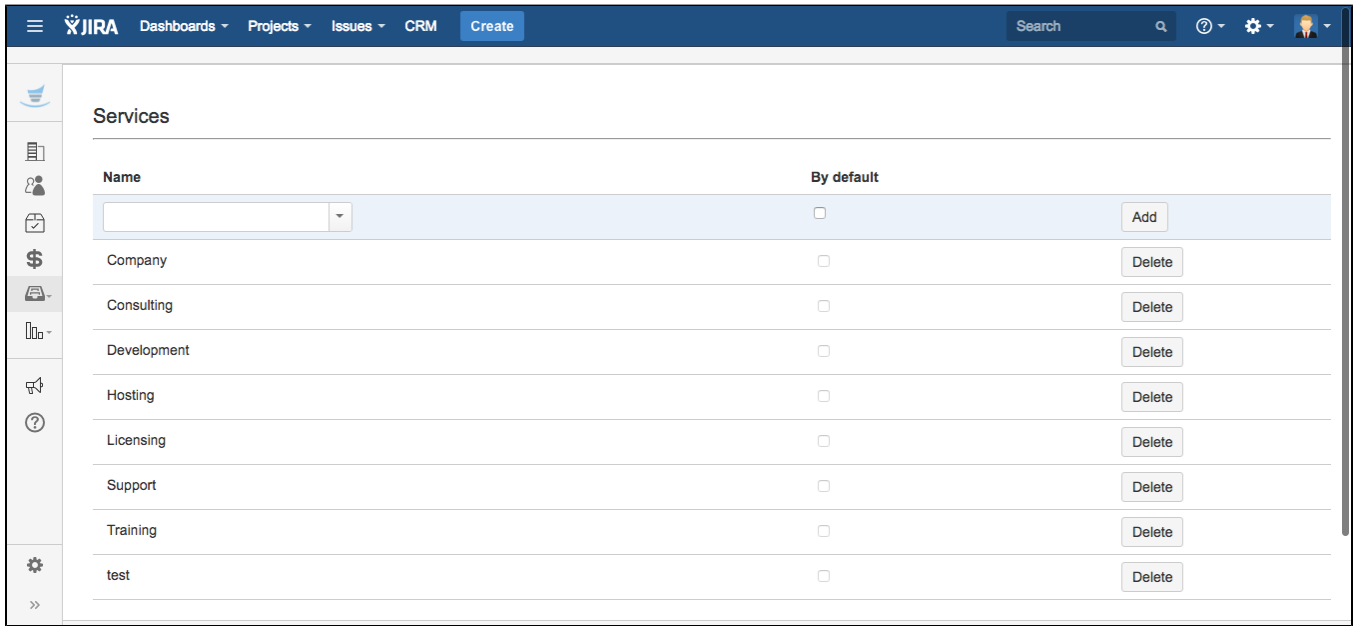
Create

Cancel

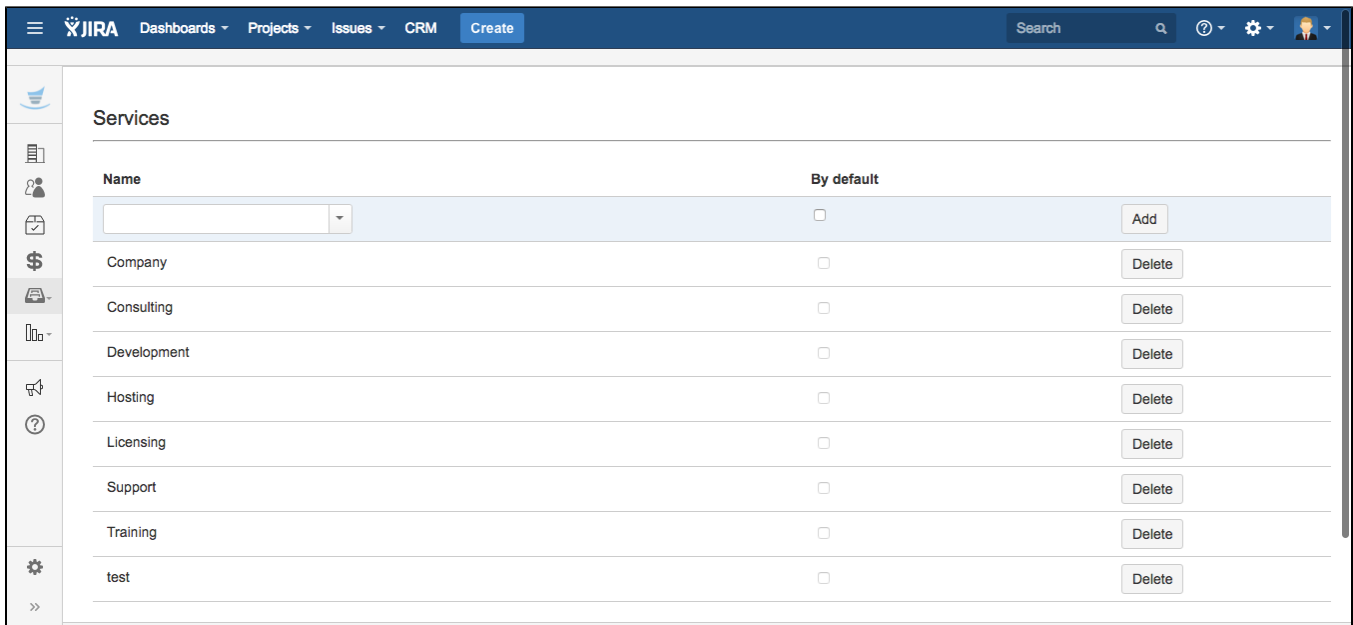
Company Card



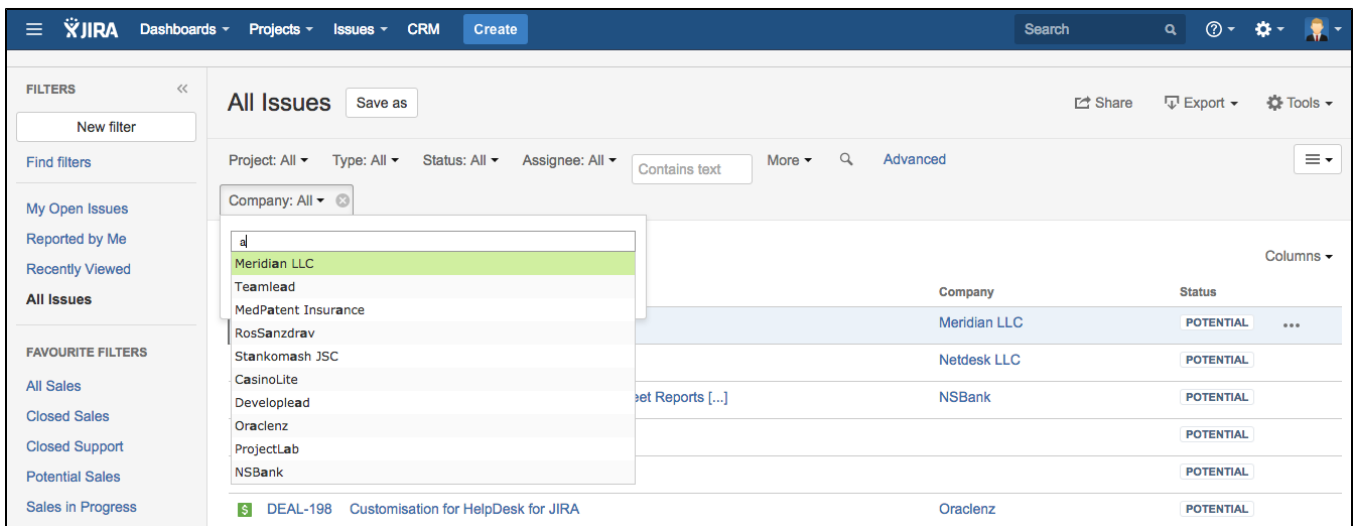
Custom Dictionaries



CRM's CustomFields In The Issue View Screen



Searching Issue By Company Name



Money Management

Support

Sales

Support

+ Add Gadget

Edit Layout

Tools

Pie Chart: CRM Transactions chart

Context: Direction

Total amount: 10,050

Income	46,500 - 56%
Expense	36,450 - 43%

Pie Chart: CRM Transactions chart

Context: Department

Total amount: 82,950

Company	29,100 - 35%
Hosting	20,100 - 24%
Licensing	15,350 - 18%
Consulting	15,200 - 18%
Support	2,000 - 2%
Development	1,200 - 1%

