

# CRM 1.2.7.2

## New Features

1. Next system properties were added in Transaction: **date creation, creator:**

Transaction

MainSystem

Created21.09.15 21:37

ReporterAnton Kolin

Save

Cancel

2. CSS CRM fields were updated:

Company:

Main

People

Sales

Projects

Software

Address

Company name

New Compan

Company Type

New Compan (New value)

Industry

Software Development

SLA

SLA-1 Free

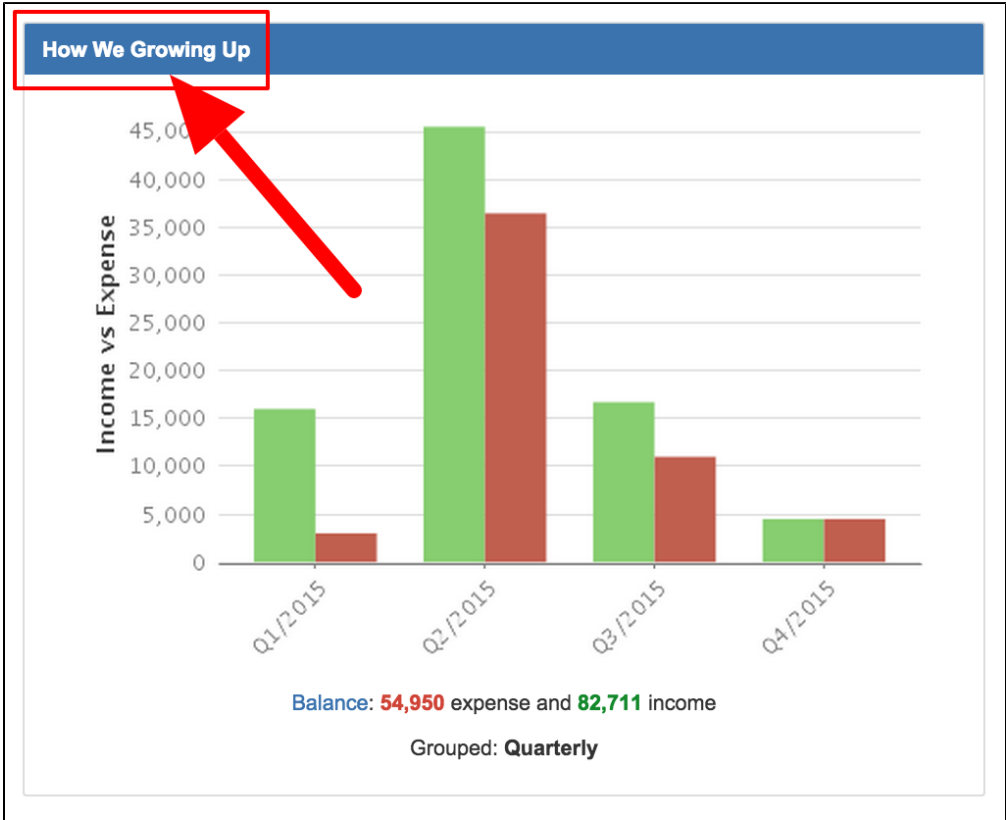
Print

Full page

Save

Close

3. Custom Transactions Gadgets description:



4. Time Periods were added in Transaction gadgets:

## Pie Chart

Title \*

The text to be displayed as the title of this gadget.

Project or Saved  
Filter

**No Filter/Project selected**

Project or saved filter to use as the basis for the graph.

[Advanced Search](#)

Statistic Type \*

Select which type of statistic to display for this filter.

Period type \*

Total type \*

Turn off negative  
values \*

Direction

Status

Expense Type

Department

Account

Created

Reporter

Auto refresh

☐ Update every 15 minutes

Save

[Cancel](#)

5. New view of linked issues and linked people:

Company: Teamlead

Main

People

Sales

Projects

Software

Address

Key

Summary

Status

<a href="#">SALE-87</a>	Development plugin for JIRA	Open
<a href="#">SALE-74</a>	Development plugin for JIRA	Closed
<a href="#">SALE-54</a>	Infrastructure Consulting (Virtual Servers)	Closed
<a href="#">SALE-21</a>	Support Atlassian JIRA (3 year)	Closed
<a href="#">SALE-14</a>	Training for JIRA Agile Users - Facebook	Closed
<a href="#">SALE-13</a>	Development plugin for JIRA	In Progress
<a href="#">SALE-11</a>	Stash 100 Users	Resolved

1 – 7 of 16

◀

1

2

3

▶

Show in navigator

Print

Full page

Save

Close

Company: Teamlead

Main

People

Sales

Projects





Software

Address

Contact person

Oxana Alexeenko

+ Add contact

<input type="checkbox"/>		Anastasia Nikitina	Sales Manager	anastasia@teamlead.ru	+7960273434
<input type="checkbox"/>		Anton Kolin	CEO	anton@teamlead.ru	+4-400-334-44-00
<input type="checkbox"/>		Dmitri Abrosov	System Engineer	helpdeskuser@gmail.com	
<input type="checkbox"/>		Oxana Alexeenko	Marketing Director	oxana@teamlead.ru	+7(812)309-29-57

Print

Full page

Save

Close

6. New Company attribute: **JIRA users**

Company: Teamlead

Main

People

Sales

Projects

Software

Address

Company name

Teamlead

Company Type

Partner

Industry

Consulting

SLA

SLA-3 Premium

Account Managers

oxana@teamlead.ru x kol

Showing 1 of 1 matching users

Anton Kolin - anton@teamlead.ru (admin)

Print

Full page

Save

Close

7. New permission types based on **JIRA users** attributes. You can give dynamic access to companies and contacts just for special people such as Account Managers or something like that:

Administration 

Search JIRA admin

ProjectsIssuesUser managementSystemAdd-ons

ATLASSIAN MARKETPLACE

Find new add-ons

Manage add-ons

Purchased add-ons

APPLICATION LINKS

Application Links

SOURCE CONTROL

DVCS Accounts

FishEye Configuration

Perforce Job Integration

BUILDS

Bamboo configuration

ISSUE COLLECTORS

Access

Companies

Contacts

Products

Transactions

Custom dictionaries

Import

SLA settings

Permission	Groups	Company attributes
Access to main menu CRM	jira-users	
Company card view	jira-administrators	Account Managers
Contact card view	jira-administrators	Account Managers
Order details edit	jira-users	
Edit products and services	jira-users	
Add products and services	jira-users	
Remove products and services	jira-users	
Edit contacts	jira-administrators	

Fixed Bugs

1. Some SLA bugs were fixed

2. Save function for new contact does not work

Issues

Key	Summary	T	Status
-----	---------	---	--------

No issues found