

CRM for JIRA Cloud Home

Register contacts and companies within JIRA and link them with JIRA issues. You no longer have to connect to other sources for storing the additional information.

This plugin allows users to keep information about customers in Jira. Customers might be either particular persons (contacts), companies or contacts organized to companies, according to your needs.

- Get directories of [contacts](#), [companies](#), [Income & Expenses](#) and create [custom directories](#) to store additional information. Interlink them to mirror the structure of your data.
- Link issues with CRM information in a manual way or, in case of communicating with customers directly in Jira, – automatically.
- Customize the templates of the CRM directories.











CRM Companies

Name contains...

+ Filters

Add company

Columns

<input type="checkbox"/>	Name	Type	Website	Status	Linked Issues	Description
<input type="checkbox"/>	Alonzo Lecca	Partner	lecalon.zo	Approved	 	Praesent nec pretium magna, eu tempus tellus.
<input type="checkbox"/>	Barra Cuda	Client	barra.cuda	Approved	  	Lorem ipsum dolor sit amet, consectetur adipiscing elit.
<input type="checkbox"/>	Benga	Client		Declined		
<input type="checkbox"/>	Castorio	Customer		Approved		
<input type="checkbox"/>	Cobra	Client				
<input type="checkbox"/>	Mastodont					
<input type="checkbox"/>	Monster Co	Client	monmon	Archived	 	Donec tempus suscipit orci non pulvinar.
<input type="checkbox"/>	Obelisco	Partner	obelisco.co	Approved		Nunc convallis pretium nisl, sed euismod magna euismod nec.
<input type="checkbox"/>	Octo					
<input type="checkbox"/>	Oliva Oliva	Partner	oliva home page	Approved	 	Aenean dignissim, sapien sit amet dapibus consectetur.

< 1 2 >

Showing 1-10 rows out of 14

Projects / SALE / SALE-1

Attach Link issue CRM

Description

Need to provide the research results to the client. Transportation is on our side. Due date: 3/25/23.

CRM

Contact Company

Zelda Vasco Memetic

Income & Expenses

Date	Description	Status	Est. Revenue	Revenue
8/Feb/23	shipping costs	DRAFT	-340.00	0.00
27/Jan/23	Invoice 127, Memetic	PAID	2,000.00	0.00
Total:			1,660.00	0.00

+ Add record

Opportunity

Details

Assignee Reporter Due date Priority Start date Estimated Revenue, \$ Category Automation Universal Directories

Harley Quinn Liyya Jan 03, 2023 Medium Oct 23, 2022 2,000 None Rule executions Linked Objects