

Search

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Quick Search CRM Records

To find some records in dictionary you should start typing desired contact or company name in the search field. You can search by multiple attributes simultaneously.

For some fields it's possible to choose AND or OR logic for search. Click the field, check options and choose logic.

Quick search

Company Name	Industry	Type	Site	Phone	Contact
BTS	Finance	Lead		+6 785 44320998	Enni Aalto
BrokerService	Finance	Lead		+2 305 86 356435	Mark Clatch
CasinoLite	Gaming	Lead		+1 345 46459839	Angela Likovich
ComplexIT	Software Development	Lead		+7(495)5468034	Andrey Alekseev
Developlead	Software Development	Lead		+7 812 4346 56567	Timofey Avdeev
Dixon	Retail	Lead		+7 342 5678 9944	Elisaveta Nicolaeva
MedPatent Insurance	Health	Client	www.medpatins.ru	+7 499 7896 5433	Alexey Danilov
Meridian LLC	Entertainment	Client	www.meridianent.org	+5 087 7635837	Abdulali
My Region LLC	Media	Lead	www.myregion.ee	+5 98 77435	Ande Sarnet
NSBank	Finance	Lead	www.ncbank.com	+4 675 879009	Robert Kenth
Netdesk LLC	Software Development	Lead	www.netdesk.ru	+7 921 7685438	John Werck
NorthWestNetwork LTd	Software Development	Client	www.nwnetwork.com	+3(435)22000254	Kit Nilson
Open University	Education	Client	www.openuni.edu	+9 87 32450023	John Kirhen
OptTorg	Retail	Client	www.opttorg.ru	+7 812 756 3435	Inna Shlikova
Oraclenz	Retail	Client	www.oraclenz.com	+1-45-777623443	Kat Clow
ProjectLab	Engineering	Lead	www.prolab.com	+5 986 3435 657	Michael Leitch
RosSanzdrav	Government	Lead	www.rs2.ru	+ 7 499 678 944 55	Nina Kotina
SoftPix Development	Software Development	Partner	www.softpix.com	+6 8345 4539985	Yan Posheit

Attributive Search CRM Records

Sorry, it doesn't available now.

Search Issues by CRM Fields

To find issues with certain Company/Contact fields values go to JIRA issue search (Issues->Search for issues)

You need to add Company/Contact fields to your search criteria and select desired value by typing its name.

JIRA Dashboards ▾ Projects ▾ Issues ▾ CRM **Create Issue** ? ⚙️ 👤 ▾

Search ⚙️

SALE ▾ Sale ▾ Status: All ▾ Assignee: All ▾ More ▾ 🔍 **Advanced**

Company: All ▾ ×

Microsoft

				Status	Due
				➡ Potential	⚙️ ▾
💰	SALE-12	Microsoft	Stash 500 Enterprise	➡ Potential	
💰	SALE-11	Microsoft	Stash 100 Users	🔄 In Progress	
💰	SALE-10	Microsoft	Testing Environment	➡ Potential	
💰	SALE-9	Microsoft	Maintenance Consulting (Atlassian JIRA)	🔄 In Progress	
💰	SALE-8	Facebook	Development Plugin for JIRA (Timesheet Report)	🔄 In Progress	
💰	SALE-7	Oracle	Trainings - JIRA, Agile, Confluence	🔄 In Progress	
💰	SALE-6	Microsoft	Development web-service for Apache	🔄 In Progress	
💰	SALE-5	Oracle	Supporting Atlassian JIRA (2 years)	➡ Potential	
💰	SALE-4	IBM	Infrastructure Consulting (Virtual Servers)	➡ Potential	

💡 To find issues with empty company you need to use JQL-filter: (Company = "Not Defined")

JIRA Dashboards ▾ Projects ▾ Issues ▾ CRM **Create** ? ⚙️ 👤 ▾

FILTERS <<

My Open Issues
Reported by Me
Recently Viewed
All Issues

FAVORITE FILTERS
All Sales
Closed Sales
Closed Support
Potential Sales
Sales in Progress
SLA Violations
Support In Progress

Search ⚙️

✓ Company ~ "Not Defined" ? 🔍 **Basic**

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Reaction Time	T	Key	Summary	Status	Company	Assignee
30/09/2014 00:09 2h / Overdue	🔴	SUP-66	I have an idea for HelpDesk plugin	IN PROGRESS	Not defined	Ben Storm
30/09/2014 23:46 2h / Overdue	🔵	SUP-50	We need a search issues in HelpDesk	RESOLVED	Not defined	Ben Storm
30/09/2014 12:00 2h / Overdue	💰	SALE-7	Trainings - JIRA, Agile, Confluence	IN PROGRESS	Not defined	Ben Storm

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CRM JQL Operators for Advanced Search

The following operators can be used in Advanced Search of issues.

JQL Operator	Description
Reporter in CurrentUserCompany()	To find all issues reported by colleagues of current user (a user who is performing JQL search). The search is made by the Reporter field.
id in CurrentUserCompanyField("Company") where "Company" is the name of custom field CRM Company type	Returns a list of issues, where Company in field "Company" is the same as CurrentUser Company
id in MentionedIn("Deals", "project = CRM")	To find the issues that are selected in a field "Deals" (IssuePicker field) of issues of project "CRM"
id in issueHasProduct("Confluence")	To find issues where product "Confluence" is selected at CRM Products&Services field
id in issuesByField(Company field, "JQL") example: Project - Support AND id in issuesByField (Company, "Project=Sale")	To find those issues at Support Project, where Company has other issues at Sale Project
Reporter in CurrentUserHolding ()	To find all issues reported by Holding employees where current user (a user who is performing JQL search) is working
id in CurrentUserHoldingIssues("Company") where "Company" is the name of custom field CRM Company type	To find all issues where "Company" field is part of a Holding where current user (a user who is performing JQL search) is working
id in ReporterFrom("Company") where "Company" is the name of custom field CRM Company type	To find all issues where reporter's company is the same as the company mentioned in field "Company"