


## Automatic Amount Custom fields

As you know CRM provides Transactions Custom Field:



SALE / SALE-9

Maintenance Consulting (Atlassian JIRA) in the Microsoft

Edit

Comment

Assign

More ▾

Stop Progress

Resolve Issue

Close Issue

Admin ▾

Details

Type:

\$

Sale

Priority:


↑

Major

Component/s:

None

Labels:

None 

Status:

IN PROGRESS

([View Workflow](#))

Resolution:

Unresolved

Security Level:

Company People

Main

Workflow

Transactions

CRM Transactions:

Interval

A ▾

₺ ▾

All ▾

₺ ▾

Client ▾

Note

Amount

₺ ▾

A ▾

Total:


5.600.00

<input type="checkbox"/>	29.04.15	Income	Hosting	Facebook	Plugin gor Social Network	7.600.00	Bank VTB24	<div>FACT</div>
<input type="checkbox"/>	29.04.15	Expense	Consulting	Atlassian	Maintenance works	-3.200.00	Bank VTB24	<div>PLAN</div>
<input type="checkbox"/>	23.04.15	Income	Development	Facebook	Custom plugins upgrade	1.200.00	Bank VTB24	<div>PLAN</div>

Total:

5.600.00

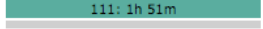
So you can define some **Number custom field** to automatically fill it by value from Transactions field. Just **sum of all Incomes** will be filled in this field, another **Number custom field** can be automatically filled in with **Total result of all transactions in issue**:


Sale / SALE-101

# Maintenance Consulting

Edit
Comment
Assign
More
Done
Start Progress
Admin

### Details

Type: ☒ Task  
Priority: ↑ Medium  
Affects Version/s: None  
Component/s: None  
Labels: None  
SLA: 111: 1h 51m   
Контакты: Not defined

Status: **TO DO** [\(View Workflow\)](#)  
Resolution: Unresolved  
Fix Version/s: None

Transactions CRM:

Remove Edit Copy

☐

Author vat Client

Number Note All

Date All

Amount All

☐ Admin ☐ Teamlead 32 Development Income 04.10.16 **PLAN** 1 200.00


☐ Admin ☐ Teamlead 31 Consulting Expense 29.09.16 **PLAN** -3 200.00

☐ Admin ☐ Teamlead 30 Hosting Income 29.09.16 **FACT** 7 600.00 Cash

Total: 5 600.00

Sale Sum: 8800,00  
Total sum: 5600,00

These [Transactions Total Issue Fields](#) are defined in CRM Administrations menu:


Dashboards
Projects
Issues
Boards
CRM
HelpDesk
Calendar
Create

## Administration

Applications
Projects
Issues
Add-ons
User management
CRM

### CRM ADMINISTRATION

- Access
- Companies
- Contacts
- Products
- Transactions**
- Custom directories
- Import
- Audit Log
- Integrations
- Direct Mail

### Transactions tabs

Tab title	Tab title (En)
<input type="text"/>	<input type="text"/>
Main	Main
history	history

### Transactions attributes

Field title	Field title (En)	Field type	Tab
<input type="text"/>	<input type="text"/>	String (255 symbols)	<input type="text"/>
epic	epic	Epic	Main