

Dependency of Transaction attributes

Some Transaction attributes could have dependence of other attributes. For example, if you record expense for salary, you would define dependence between attribute Contact, Expense Type and Direction:

The screenshot shows the JIRA CRM 'Transaction' form. A red box highlights the 'Direction', 'Expense Type', and 'Contact' fields. Arrows indicate dependencies: 'Expense Type' depends on 'Direction', and 'Contact' depends on 'Expense Type'. The form includes fields for Date, Department, Sale, Client, Note, Amount, Account, and Status.

Date	Expense Type	Direction	Contact	Department	Sale	Client	Note	Amount	Account	Status
21.06.15	Team	Expense	Anton Kolin (Te...)	Company	Sale	Teamlead	Salary (May 2015)	2500	Bank	Plan

It defines in CRM Administration menu:

The screenshot shows the JIRA CRM Administration menu. The 'Transactions' tab is selected. The 'Contact' field is highlighted in the 'Transactions attributes' section. A red box highlights the 'Contact' field configuration, showing the 'Linked field' as 'Expense Type' and the 'Linked field value' as 'Team'.

Field title	Field type	Field value	Field type	Field value	Field type	Field value	Field type	Field value
Contact	Directory	Team	Expense Type	Team	Expense Type	Team	Expense Type	Team