

# Transactions Attributes

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Transactions page can be configured as well as transactions view in issues. Go to CRM Administrator menu / Transactions:

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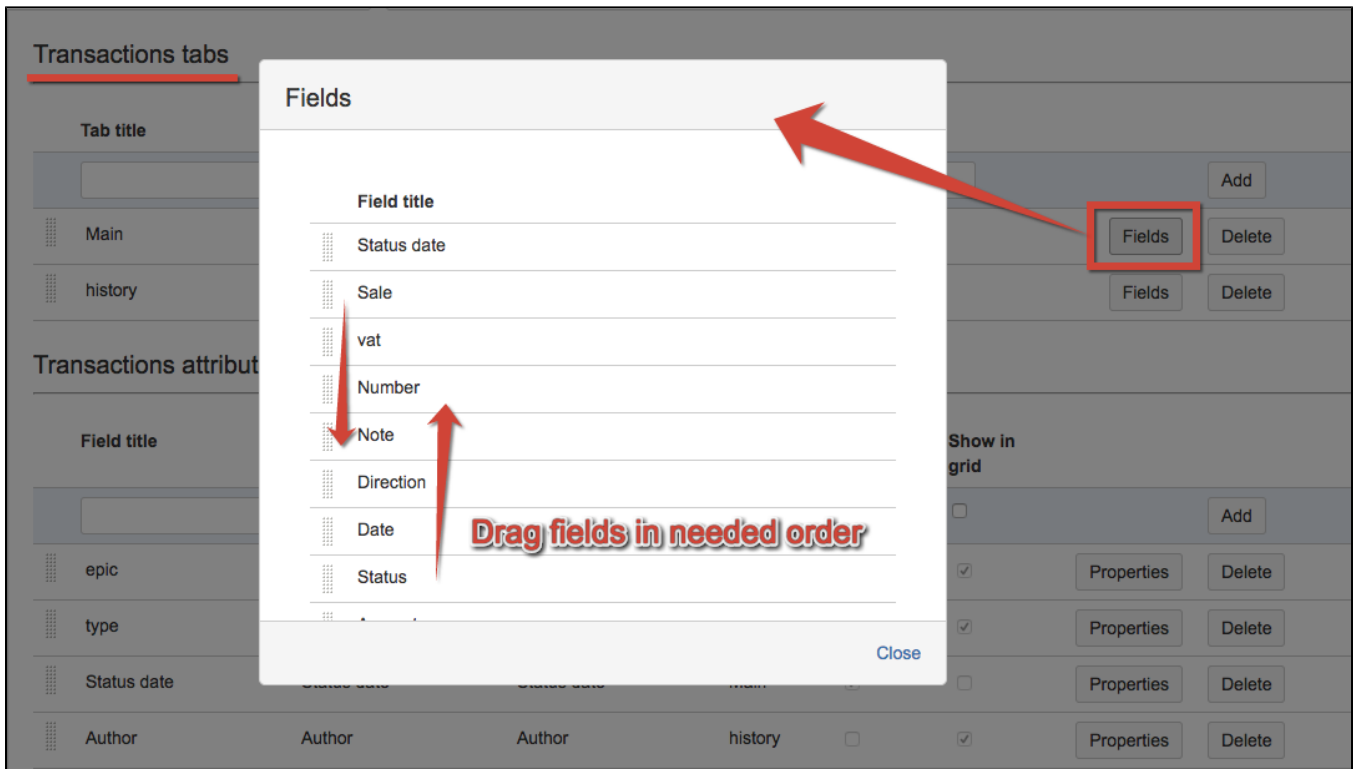
| Tab title | Tab title (En) |               |
|-----------|----------------|---------------|
|           |                | Add           |
| Main      | Main           | Fields Delete |
| history   | history        | Fields Delete |

Transactions attributes

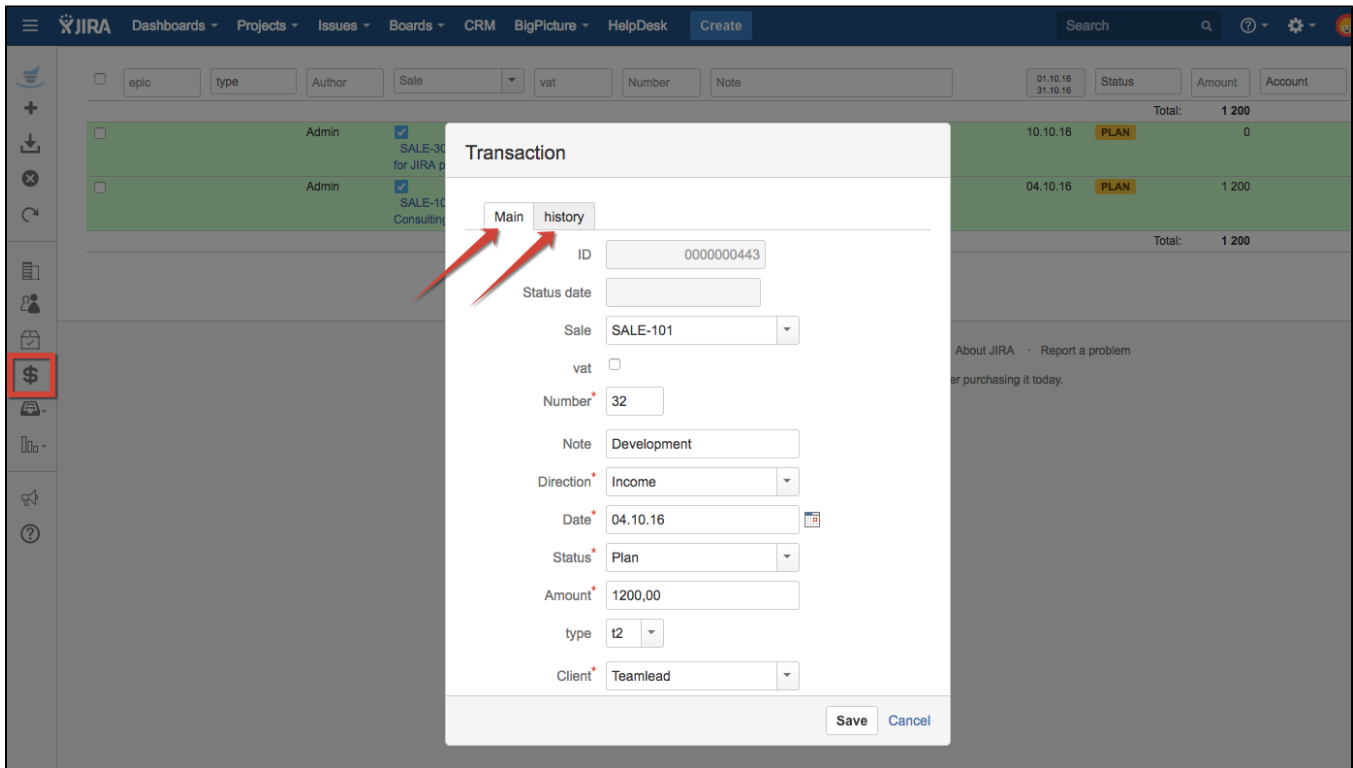
| Field title | Field title (En) | Field type           | Tab     | Is required                         | Show in grid                        |                   |
|-------------|------------------|----------------------|---------|-------------------------------------|-------------------------------------|-------------------|
|             |                  | String (255 symbols) |         | <input type="checkbox"/>            | <input type="checkbox"/>            | Add               |
| epic        | epic             | Epic                 | Main    | <input type="checkbox"/>            | <input checked="" type="checkbox"/> | Properties Delete |
| type        | type             | Directory            | Main    | <input type="checkbox"/>            | <input checked="" type="checkbox"/> | Properties Delete |
| Status date | Status date      | Status date          | Main    | <input checked="" type="checkbox"/> | <input type="checkbox"/>            | Properties Delete |
| Author      | Author           | Author               | history | <input type="checkbox"/>            | <input checked="" type="checkbox"/> | Properties Delete |
| Sale        | Sale             | System               | Main    | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Properties        |
| vat         | vat              | Checkbox             | Main    | <input type="checkbox"/>            | <input checked="" type="checkbox"/> | Properties Delete |
| Client      | Client           | System               | Main    | <input checked="" type="checkbox"/> | <input type="checkbox"/>            | Properties        |

## Setting up Transactions Tabs

Create tabs for Transaction cards and configure fields order for these tabs:



The fields are taken from Transaction Attributes section (see below). The Transaction card will have view with configured tabs with field order set:



## Setting up Transactions Attributes

Transactions have attributes and can be customized in Transactions Attribute section:

Transactions attributes

| Field title | Field title (En) | Field type | Tab  | Is required                         | Show in grid                        |                   |
|-------------|------------------|------------|------|-------------------------------------|-------------------------------------|-------------------|
|             |                  |            |      |                                     | <input type="checkbox"/>            | Add               |
| epic        | epic             |            |      | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Properties Delete |
| type        | type             |            |      | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Properties Delete |
| Status date | Status           |            |      | <input type="checkbox"/>            | <input type="checkbox"/>            | Properties Delete |
| Author      | Author           |            |      | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Properties Delete |
| Sale        | Sale             |            |      | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Properties        |
| vat         | vat              |            |      | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Properties Delete |
| Client      | Client           |            |      | <input type="checkbox"/>            | <input type="checkbox"/>            | Properties        |
| Number      | Number           |            |      | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Properties Delete |
| Note        | Note             |            |      | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Properties        |
| Direction   | Direction        |            |      | <input type="checkbox"/>            | <input type="checkbox"/>            | Properties        |
| Date        | Date             |            |      | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Properties        |
| Status      | Status           |            |      | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Properties        |
| Amount      | Amount           |            |      | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Properties        |
| Account     | Account          | Directory  | Main | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Properties Delete |

Account

☐ Is title

☐ Show in a CRM name field

☐ Show in CRM custom fields

☐ Restrict duplicates

☐ From creation

☐ To search by

☐ Is read only

Width

160

User directory

Account Types

Linked field

Status

Linked field value

Fact

Save

Close

Properties

Linked fields option allows to create autofilling of selected field with default user's directory value [depending of linked field value](#).

Read more about [Dictionary Attribute Types and Properties](#)