CRM Security Levels

To set security levels to issues user must have access to Set Issue Security at project's Permission Scheme.

In Issue Security Scheme create Issue Security Level to allow access to secured issues only to granted groups, users or roles.

On "Add User/Group/Project Role to Issue Security level" screen you can find CRM's Security groups:

Add User/Group/Project Role to Issue Security Level

Issue Security Scheme: **Security**
Issue Security Level: **holding employees**

Please select a user or group to add to this security level.
This will enable the specific users/groups to view issues for projects that:

- are associated with this Issue Security Scheme and
- have their security level set to **holding employees**

- ⦿ Company Assignee
- ○ Application access   [Any logged in user ▾]
- ○ User custom field value   [Choose a custom field ▾]
- ○ Company employees   ⬅
- ○ Project Role   [Choose a project role ▾]
- ○ Reporter
- ○ Current assignee
- ○ Single user   [_____] 👥
  Start typing to get a list of possible matches.
- ○ Holding employees   ⬅
- ○ Project lead
- ○ Group   [Anyone ▾]
- ○ Group custom field value   [Choose a custom field ▾]

[Add]   Cancel

Security Group	Users who will have access to issues	How to set
Company employees	Reporter's colleagues (from same company in CRM).	How to set Reporter's colleagues access to issues
Holding employees	Reporter's colleagues, employees of parent company, employees of all child companies and employees of companies which have the same parent as reporter's company	Add Parent and Child companies attributes to CRM Company