

# CRM Products Report

## Products Report in CRM

CRM starting from version 1.8.9 can create report about products mentioned in issues in [Custom field - CRM Products & Services](#). The access to the report is set in CRM Administrator menu / [Access](#).

Select Reports menu / Products Report in CRM, then select a filter from dropdown list of saved filters. In this case you'll receive list of all products that are in issues that correspond to selected filter result.

CRM

Clear search criterias

CRM FUNCTIONS

- Companies
- Contacts
- Products
- Transactions
- Directories
- Reports
- Worklogs Report
- Products Report**
- Feedback
- Documentation

Jira issues search filter \*

my open issues

Products attributes conditions

Price < 10000 +

Name	Quantity	Amount	Get Report
Confluence 100 Users	3	8001.0	
Confluence 50 Users	2	4400.0	
Confluence 500 Users	2	16000.0	
Documentation	1	2300.0	

Also you can add some conditions to the report. Products attributes are taken from "[Products & Services](#)" directory settings. To add one more condition click on "+", the conditions will be added with 'AND' operator.

## Products Report Gadget

The same as report you can add a gadget to JIRA dashboards with filtered data.

Find 'CRM products report' in gadgets list

Add a gadget

Manage gadgets X

crm product|

CATEGORIES

All1

Charts0

JIRA1

Other0

Wallboard0

1 Consulting Service

2 Development plugin

3 Testing

Crm products report

By Teamlead • Local

List of Crm products from Jira issues according chosen filter

Show XML link

Add gadget

Select filter ar project to search by and other filter conditions you need

Products report		
Product Name ~ e		
Price < 9999		
Name	Quantity	Amount
Confluence 100 Users	16	8014.0
Confluence 50 Users	2	4400.0
Confluence 500 Users	3	8002.0
Documentation	1	2300.0
JIRA 500 Users	22	176000.0