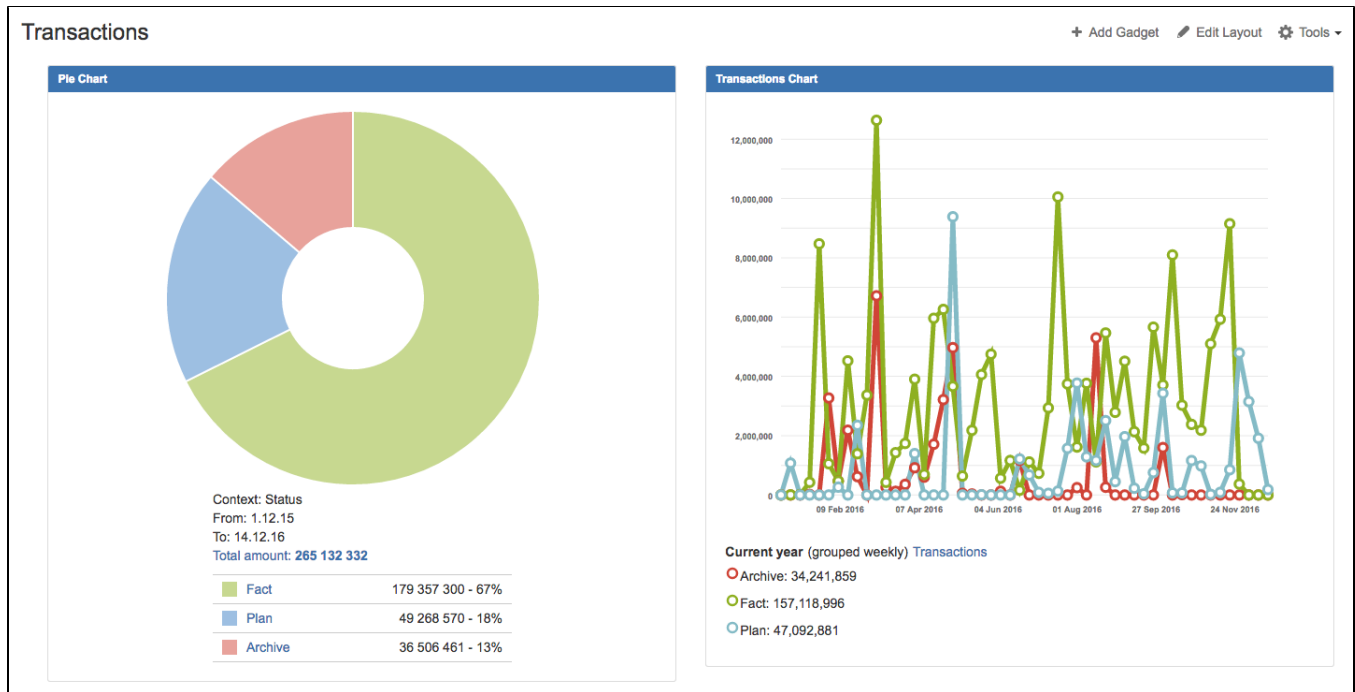


Transaction Gadgets

The best way to be informed about money is using **Transactions Gadgets**:

- **Transactions Pie Chart** -shows pie chart of filtered transactions with chosen statistic type .
- **Transaction Charts** - shows filtered transactions on time scale.



You can add as many gadgets as you want. Also, you can set up each gadget to get different types of data:

Add a gadget Manage gadgets X

transaction

CATEGORIES

- All 4
- Bamboo 0
- Charts 4
- Clover 0
- Confluence 0
- JIRA 4
- Other 0
- Wallboard 0

CRM Transaction Pie Chart gadget
By Teamlead • Local

CRM Transaction Pie Chart gadget

Show XML link

Add gadget

CRM Transaction gadget
By Teamlead • Local

CRM Transaction gadget

Show XML link

Add gadget

CRM Transactions bar graph
By Teamlead • Local

CRM Transactions bar graph

Show XML link

Add gadget

CRM Transactions mass diagram
By Teamlead • Local

CRM Transactions mass diagram

Show XML link

Add gadget

Pie Chart

Title *

The text to be displayed as the title of this gadget.

Project or Saved Filter

No Filter/Project selected

Search

Project or saved filter to use as the basis for the graph.

Advanced Search

Statistic Type *

Status

Select which type of statistic to display for this filter.

Period type *

Dates period

From

To

Total type *

Sum of all transactions amounts

Turn off negative values *

☐

Direction

All x

Status

All x

Department

All x

Category

All x

Account

All x

Reporter

All x

Auto refresh

☐ Update every 15 minutes

Save

CRM Transactions

Title *

Transactions Chart

The text to be displayed as the title of this gadget.

Project or Saved Filter *

Sales

Search

Project or saved filter to use as the basis for the graph.

Advanced Search

Statistic Type *

Status

Select which type of statistic to display for this filter.

Group period *

Weekly

Period type *

Current year

Total type *

Sum of all transactions amounts

Turn off negative values *

☐

Direction

All x

Status

All x

Department

All x

Category

All x

Account

All x

Reporter

All x

Auto refresh

☐ Update every 15 minutes

Save

Cancel

You can use 'Exept category' in 'Category' field. All the categories listed together with 'Exept category' will be excluded from gadget results.