## **Table Lists**

The feature allows to add a table to Company/Contact card:

JIRA	Das	hboards - Projects - Issues -	CRM Calendar	Create Search Q @ -	\$÷~
		Company Name	Industry : All +	Type : All + Contact	
		BTS	Finance	Company Name: Meridian LLC D998 Enni Aalto	¢
		BrokerService	Finance	6435 Mark Clatch	¢
		CasinoLite	Gaming	Main Address People Deals Products Transactions Related Projects 9839 Angela Likovich	¢
		ComplexIT	Software Develop	Site www.meridianent.org 🖌 034 Andrey Alekseev	¢
		Developlead	Software Develop	56567 Timofey Avdeev	0
		Dixon	Retail	Office Address BTower, 45, Sharja, UAE 9944 Elisaveta Nicolaeva	¢
		Golden Soft	Software Develop	Phone +5 087 7635837	ф
		MedPatent Insurance	Health	+ Add record Careford Alexey Danilov	ф
		Meridian LLC	Entertainment	Documents list Document Date Responsible Ready	\$
		My Region LLC	Media	user Ande Samet	\$
		NSBank	Finance	1 Tech spec 5/Apr/17 Helen Lambert true 09 Robert Kenth	\$
		Netdesk LLC	Software Develop	Quality 7/Apr/17 Antonio false 438 John Werck	\$
		NorthWestNetwork LTd	Software Develop	Passport Domingez 0254 Kit Nilson	¢
		Open University	Education	1 – 2 of 2 ∢ 1 ▶ 023 John Kirten	٥
		OptTorg	Retail	435 Inna Shlikova	٥
		Oraclenz	Retail	3443 Kat Clow	¢
		ProjectLab	Engineering	Print Full page Remove Save Close 657 Michael Leitch	٥
		RosSanzdrav	Government	Lead www.rsz.ru + 7 499 678 944 55 Nina Kotina	¢
		SoftPix Development	Software Developr	ent Partner www.softpix.com +6 8345 4539985 Yan Posheit	¢
		Stankomash JSC	Technology	Lead www.stm.ru +7 342 6657 988 Igor Sergeev	¢

You can create several table types to use them into different places. Table types are created in CRM administrator menu / Table lists.

ÄIJRA Dashboards - Proje	ects - Issues - CRM Calendar Cre	ate	Search Q. 🕐 - 🏂 - 🗊
Administration as	earch JIRA admin		4
Applications Projects Issues	Add-ons User management System C	RM	
CRM ADMINISTRATION	Table lists		₩\$ <b>?</b>
Companies Contacts	Table name (System locale)	Table name (EN)	
Products			Add
Transactions Custom directories	Список документов	Documents list	Fields Delete
Import Audit Log			
Integrations			
Direct Mail Table lists			

Create table type name on your local language and English and click "Add". To configure table fields click on "Fields" button.

ications Projects Issues Ad	Field title	Field title (En)	Field type	Tab	ls required	Show in grid					
			string (255 🛊	\$				Add			₩.
M ADMINISTRATION cess 1 mpanies	Список документов	Documents list	string (255 symbols)	Main	V		Properties	Delete			
ntacts	Наименование	Document	string (255 symbols)	Main		•	Properties	Delete	C	Add	
stom directories	Дата	Date	date	Main		1	Properties	Delete		Delete	
oort dit Log	Ответственный сотрудник	Responsible user	Jira user	Main		V	Properties	Delete			
grations	Готов	Ready	checkbox	Main		<b>V</b>	Properties	Delete			
ole lists											

To learn about field types please refer to Directory Attribute Types and Properties. Please don't forget to select 'Main' tab.

Then go to Companies or Contacts sub-menu and add new attribute 'Table list' and select a table type from the list of tables you've created in Table lists sub-menu.

Com	Companies attributes										
	Field title	Field title (En) Field type			Tab		Is required	Show in grid			
			string (255	symbols) 🗘		¢				Add	
	Projects	Projects	Desuments						Properties	Delete	
	Company Name	Company Name	Documents				<b>V</b>		Properties	Delete	
	Industry	Industry	Is title			_		V	Properties	Delete	
	Туре	Туре	Show in a CRM name field				V		Properties	Delete	
	Site	Site	Show in CRM custom fields						Properties	Delete	
	Office Address	Office Address	Restrict duplicates						Properties	Delete	
	Phone	Phone	From creation						Properties	Delete	
	Contact	Contact	To search by Is read only						Properties	Delete	
	Products	Products	Width	60					Properties	Delete	
	People	People	Table	Список докуме	нтов	•			Properties	Delete	
	Deals	Deals							Properties	Delete	
	Transactions	Transactions			Save	Close			Properties	Delete	
	Documents	Documents	Table list		Address				Properties	Delete	