

Custom Field - CRM Products Select / CRM Single Product Select

Custom field CRM Products Select allows to add one or more products from [CRM Products Directory](#) to Issue screens and to Service Desk Custom Portal. CRM Single Product Select field is the same but only one product can be selected.

JIRA

Dashboards

Projects

Issues

CRM

Calendar

Create

Search

SALE Manual / SALEM-23

Developing plugin for JIRA

Edit

Comment

Assign

More

Delivering

Archived

Close Issue

Admin

Export

Export

Details

Type: Deal

Priority: Major

Component/s: None

Labels: None

Services: Not defined

CRM Transactions:

Client

All

All

All

Date

Amount

All

All

Total: 0

Total: 0

CRM Company: Not defined

Products:

JIRA 100 Users

JIRA 50 Users

JIRA 500 Users

Project Managment

Training for JIRA Administrator (4h)

Training for JIRA+Agile Administrator (4h)

j (New value)

Description

Click to add description

Attachments

Activity

All

Comments

Work Log

History

Activity

Calendar

There are no comments yet on this issue.

People

Assignee: Antonio Domingez

Reporter: Antonio Domingez

Watchers: 1 Stop watching this issue

Dates

Created: 04/Oct/14 20:24

Updated: 07/Oct/15 15:09

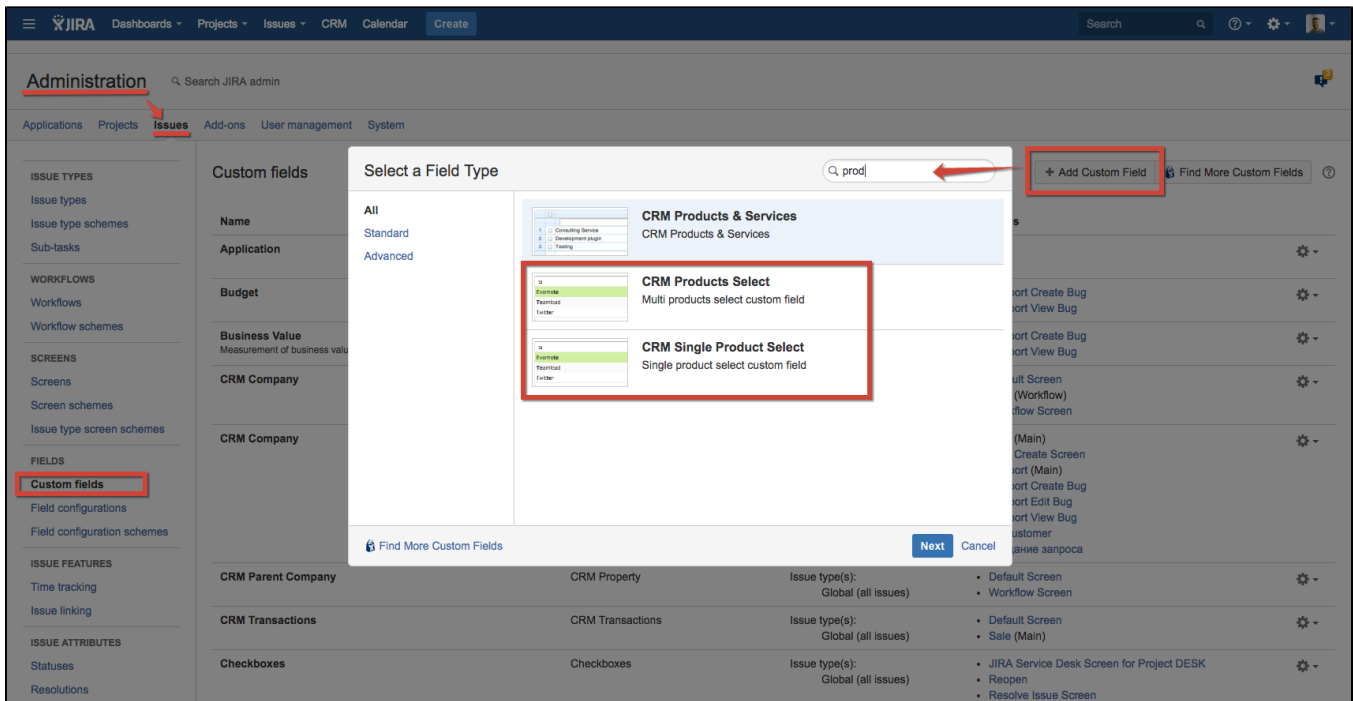
HipChat discussions

Do you want to discuss this issue? Connect to HipChat.

Connect

Dismiss

Create new custom field:



Name your custom field and create at least 1 option (if the field is present and required) to proceed:

Configure 'CRM Products Select' Field

Name *

Description

Options *

☐ None

Next step is to add new field to screens you need and then press "Configure" field after creation.

Products list (Options) can be created 2 ways:

- manually - **Edit Options**
- automatically by importing all values from [CRM Products Directory](#) - **Edit Set up CRM products select field**

JIRA

Dashboards

Projects

Issues

CRM

Calendar

Create

Search

Administration

Search JIRA admin

Applications

Projects

Issues

Add-ons

User management

System

ISSUE TYPES

Issue types

Issue type schemes

Sub-tasks

WORKFLOWS

Workflows

Workflow schemes

SCREENS

Screens

Screen schemes

Issue type screen schemes

FIELDS

Custom fields

Field configurations

Field configuration schemes

ISSUE FEATURES

Time tracking

Issue linking

ISSUE ATTRIBUTES

Statuses

Resolutions

Configure Custom Field: Products

Below are the Custom Field Configuration schemes for this custom field. Schemes are applicable for various issues types in a particular context. You can configure a custom field differently for each project context or in a global context. Moreover, project level schemes will over-ride global ones.

Add new context

View Custom Fields

Default Configuration Scheme for Products

Default configuration scheme generated by JIRA

Applicable contexts for scheme: Edit Configuration

Issue type(s):

Global (all issues)

Default Value: Edit Default Value

Not defined

Options: Edit Options

None

Set up CRM products select field: Edit Set up CRM products select field

By clicking on Product name in Issue screen the Product card opens (if user has rights to Browse products) with ability to change data right in Products Directory (if user has rights to Edit Products):

JIRA

Dashboards ▾

Projects ▾

Issues ▾

CRM

Calendar

Create

Search

?

⚙

SALE Manual / SALEM-23

Developing plugin for JIRA

Edit

Comment

Assign

More ▾

Delivering

Archived

Close Issue

Admin ▾

Export ▾

Details

Type: Deal

Priority: Major

Component/s: None

Labels: None

Services: Not defined

CRM Transactions:

Client ▾

All ▾

CRM Company: Not defined

Single Product: JIRA 100 Users

Description

Click to add description

Attachments

Drop files to attach, or browse.

Activity

All

Comments

Work Log

History

Activity

Calendar

There are no comments yet on this issue.

Product/service

Main

Product NameJIRA 100 Users

Price4000,00

VendorAtlassian

Print

Full page

Remove

Save

Close

Antonio Domingez

Antonio Domingez

Stop watching this issue

04/Oct/14 20:24

Just now

ussions

to discuss this issue? Connect to HipChat.

Dismiss