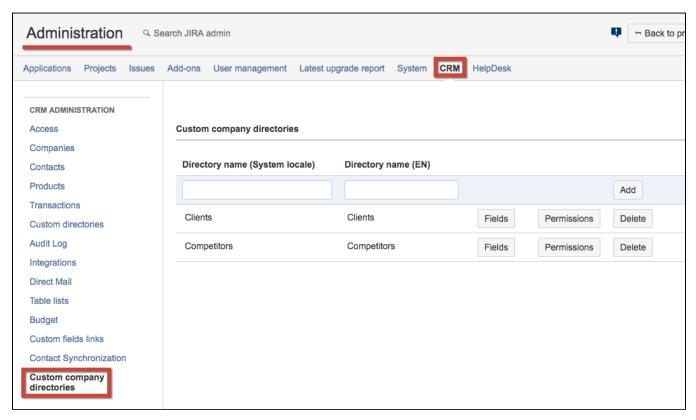
Setting Up Custom Company Directories

Custom company directories settings allow administrators create separate companies directories with their own permissions.

Go to CRM administrator menu / Custom company directories and create new directories:



To add new fields to directories click on "Fields" button:

elds	3								
	Tab title		Tab title (En)						
								Add	
	Основное		Main				Fields	Delete	
	Field title	Field title (En)	Field type	Tab	ls required	Show in grid			
			string (255 sy \$	*				Add	
	Competitors	Competitors	string (255 symbols)	Main	✓	✓	Properties	Delete	
### ### ### ### ###	Phone	Phone	number	Main		√	Properties	Delete	
	Address	Address	string (255 symbols)	Main		✓	Properties	Delete	
	Website	Website	Website	Main		✓	Properties	Delete	
									Clo

The process is the same as for creation of new Custom Directories. First create Tabs in the table above then create new fields of needed types. Don't forget to add the fields to the tabs. To set the order of the fields in the tabs in the table above select the tab and click on "Fields" button and drag'n'drop the fields in the order you want.

When new fields and tabs are created you can set the permissions to the custom company directory. To do that click on "Permissions" button:

Permission	Groups	
Remove		
View		
Edit	∠	
Add record		

Add Jira-groups for the permissions:

Permission	Description			
Remove	Permission to remove records from directory			
View	Permission to view the directory page. Notice that if the user is not the member of any of listed groups, this user will see standard Company directory (if has access to that). If the user has permission to view at least one Custom company directory then the standard Company directory will be hidden and the user will see only Custom company directory that he/sha has access to.			
Edit	Permission to edit records in the directory			
Add record	Permission to add new records			

To use these directories inside Jira issue you have to create custom field.